

FINANCIAL STATEMENT STRICTLY CONFIDENTIAL

Name _____
 Street Address _____
 City _____ State _____ Zip code _____

Assets

Cash on Hand(Checking, Savings, etc.)	\$
U.S. Government Securities(T-Bills, T-Bonds)	
Accounts, Loans, and Notes Receivable	
Cash Surrender Life Insurance(Value not Coverage)	
Value of Business Owned	
Stocks and Bonds	
Real Estate	
Automobiles: Number ()	
Household Furnishings and Personal Effects	
401K, Pension, Severance, etc.	
Other Assets(Itemized)	

TOTAL ASSETS \$

Liabilities and Net Worth

Liens on Real Estate	\$
Notes Payable	
Other Liabilities(Itemized)	

TOTAL LIABILITIES \$

NET WORTH \$

Sources of Income

Salary	\$
Dividends and Interest	
Bonus and Commissions	
Real Estate Income	
Other Income	
TOTAL INCOME	\$

The undersigned certifies that this information
 Was provided by him and is true and correct.

Date: _____

Signature: _____

Home Phone: _____